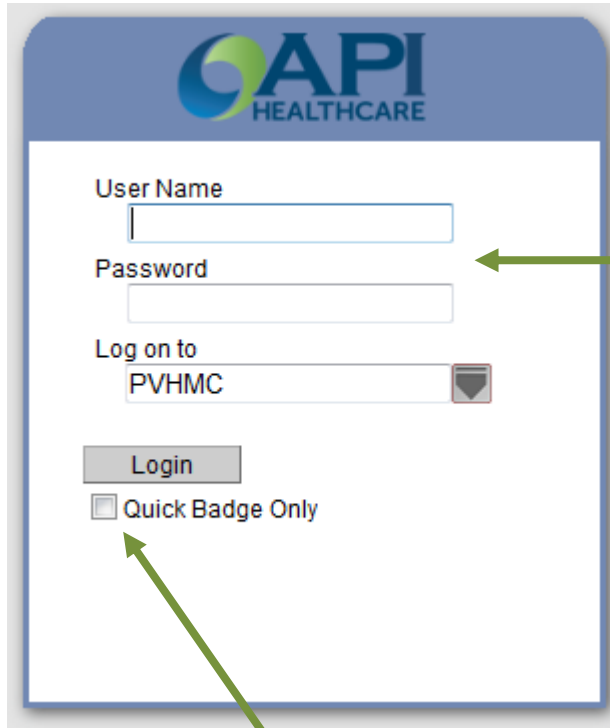


# API Time and Attendance Training



## API LOGIN/QUICK BADGE IN



The screenshot shows the API Healthcare login interface. At the top is the API Healthcare logo. Below it are three input fields: 'User Name', 'Password', and 'Log on to'. The 'Log on to' dropdown menu is currently set to 'PVHMC'. Below the input fields is a 'Login' button and a checkbox labeled 'Quick Badge Only'.

Your login is your current Network User Name and Password.

Click login after information is entered.

To Quick Badge in enter login information, check the Quick Badge Only box and click login.

Use this Quick Badge option when no special code, quick code, or floating is necessary.

## HOME SCREEN

The screenshot shows a home screen with a blue navigation bar at the top containing icons for Home, Quick Badge, Employee, Reports, Actions, Help, and Log Out. Below the navigation bar, the user is greeted with "Good Morning, Melinda". A list of six cards is displayed, each with a title and a red arrow on the right side. The cards are: "My Announcements" (with the text "Announcements do not exist" below it), "My Unread Messages (4)", "My Transaction Requests (1)", "My Calendar - Month View", and "My Bookmarks".

The green background behind the section icon indicates you are currently viewing the Home section.

The bars across the screen are cards.

The red arrows on the far right of the cards are details buttons. Open to view details of that card.

**My Announcements** – special Hospital announcements  
**My Unread Messages** – view personal messages  
**My Transaction Requests** – all transactions you have requested  
**My Calendar/Month View** – calendar view of your time  
**My Bookmarks** – displays any quick links set up

# QUICK BADGE SCREEN

The screenshot shows the Quick Badge screen with the following elements:

- Navigation Bar:** Home, Quick Badge, Employee, Reports, Actions, Help, Log Out.
- Bookmarks:** Bookmarks do not exist.
- Informational Messages:**
  - Date: 01/22/2013 Time: 14:13:19 PST
  - Notice: The above Date and Time are used when creating your Quick Badge entry.
- Form Fields:**
  - Special Code 1, Special Code 2, Special Code 3, Special Code 4
  - Special Code 5, Quick Code, Cost Center, Job Class
  - Save button
- Field Look Up Values Table:**

Code	Description	Category
CB	Called Back	Either
EDU	Education Pay	Both
LC NP	Low Census No Pay	Either
LC PTO	Low Census PTO	Either
MEET	Meeting Pay	Both
NO	Break Not Taken	Out
ORIENT	Orientation Pay	Both
YES	Break Taken	Out

**Callouts:**

- Helpful Hint:** Place cursor in each field to populate a list of codes in the right pane under Field Look Up Values. You can enter up to five Special Codes.
- Enter all related information in the appropriate box and click Save to record clocking.**
- Field values for Special Codes, Quick Codes and Cost Centers.**
- \*\*IMPORTANT! When clocking to job code 2, you must use the JOB2 Special Code AND Quick Code to Job 2.**
- Quick Badge is used to badge in and out of your departments using Special Codes, float to another Cost Center, or float to an Alternate Job Class.**

# EMPLOYEE SCREEN (TIME CARD SCREEN)

The screenshot shows the Employee Time Card Screen with several callouts:

- Employee Navigator:**
  - Employee Name: [Redacted]
  - Pay Period: 11/04/2012 - 11/17/2012
  - Transaction List Items
  - Transaction List Actions
  - Employee Favorites: Add Calendar, Add Clocking, Employee Sign Off
  - Employee Actions
  - Employee Sections: General, Time Card Report, Rotating Schedules
  - Bookmarks: Bookmarks do not exist.
- Transactions (List):**

Transactions	Date	Time	Hours	Code	Cost Center	Job Class
IN	Sun 11/04/2012	07:32	0.00	~~~~~	8480	5043
OUT	Sun 11/04/2012	12:16	0.00	~~~~~	8480	5043
IN	Sun 11/04/2012	12:58	0.00	~~~~~	8480	5043
OUT	Sun 11/04/2012	16:29	0.00	~~~~~	8480	5043
IN	Sun 11/04/2012	07:44	0.00	~~~~~	8480	5043
OUT	Sun 11/04/2012	12:48	0.00	~~~~~	8480	5043
IN	Sun 11/04/2012	13:21	0.00	~~~~~	8480	5043
OUT	Sun 11/04/2012	16:17	0.00	~~~~~	8480	5043
IN	Sun 11/04/2012	07:33	0.00	~~~~~	8480	5043
OUT	Sun 11/04/2012	12:00	0.00	~~~~~	8480	5043
IN	Sun 11/04/2012	12:30	0.00	~~~~~	8480	5043
OUT	Wed 11/07/2012	16:14	0.00	~~~~~	8480	5043
IN	Fri 11/09/2012	07:35	0.00	~~~~~	8480	5043
OUT	Fri 11/09/2012	11:10	0.00	~~~~~	8480	5043
IN	Fri 11/09/2012	12:01	0.00	~~~~~	8480	5043
OUT	Fri 11/09/2012	16:22	0.00	~~~~~	8480	5043
IN	Sat 11/10/2012	07:34	0.00	~~~~~	8480	5043
OUT	Sat 11/10/2012	12:13	0.00	~~~~~	8480	5043
- Exceptions and Benefit Balances:**
  - Exceptions
  - Notes
  - Benefit Balances
  - Employee General Information
  - Labor Distributions
  - Auto Labor Distributions
- Pay Distributions (Daily Hours):**

AH: 0.00 Total: 73.67

Cost Center 8480 Job Class 5043

	Su	Mo	Tu	We	Th	Fr	Sa	Totals
REG1Σ	8.00		8.00	8.00		7.94	6.90	38.84
OT1Σ	0.25			0.18				0.43
PL PTO1Σ						0.06	1.10	1.16
<b>Total Worked</b>	<b>8.25</b>	<b>8.00</b>	<b>8.18</b>	<b>8.00</b>	<b>8.00</b>	<b>8.00</b>	<b>8.00</b>	<b>40.43</b>

Σ = Accumulates toward worked hours

  - Pay Distributions (Actual Hours) AH: 0.00
  - Pay Distributions (Overtime Actual Hours)
  - Pay Distributions (Transactions)
  - Pay Distributions (Standard Categories)

You can view the current pay period, one prior pay period, or the following pay period by clicking on the Pay Period drop down.

Your Clockings and Calendars are listed in the Transaction List.

In the Employee Navigator section you will be able to access your personal information regarding your time.

Click on the red arrow to the right of the card title to open and view Exceptions and Benefit Balances.  
**NOTE:** Exceptions can prevent you from being paid!

Click on the red arrow to open and view your Pay Distribution for the current pay period, an hourly and weekly breakdown of hours.



## EMPLOYEE SCREEN (TIME CARD SCREEN) CONTNUED...

**Employee Navigator**

Employee: [ID]  
Name: Melinda [ID]  
Pay Period:  
11/04/2012 - 11/17/2012

Transaction List Items  
Transaction List Actions  
Delete Selected

**Employee Favorites**

Add Calendar Add Clocking  
Employee Sign Off  
Monthly View TCS

**Employee Actions**

**Employee Sections**

General  
Time Card Report  
Rotating Schedules

**Bookmarks**

Bookmarks do not exist.

Under Employee Favorites, click Add Calendar to request a calendar day or click Add Clocking to request a missed clock time.

## How to request a clocking...

**General Attendance+**

Date\* Prompt Hours  
Time\* Quick Code  
Transaction Order Company  
Special Code 1\* Cost Center  
Special Code 2\* Unit  
Special Code 3\* Position  
Special Code 4\* Job Class  
Special Code 5\* Rate  
Lunch Length (Hours) Device Number  
Override Code User Shift Answer  
Prompt Time  
Requested Reason

Save

Enter the date of the clock, the time of the clock, special code, if any, and the reason you are requesting the clock (i.e. missed clock).

Click Save to send the request.

## How to request a calendar...

**General Attendance+**

Date\* Rate  
Pay Code\* Quick Code  
Time Company  
Hours/Units Cost Center  
Amount (Dollars) Unit  
Lunch Length (Hours) Position  
Override Code Job Class  
Device Number  
Requested Reason

Save

Enter date, pay code, time and hours with the reason you are requesting the calendar day.

Click Save to send the

**EMPLOYEE SCREEN (TIME CARD SCREEN) CONTNUED...**

Organization Unit: All - All Organization Units Profile: All - All Profiles Validation Summary

**November, 2012**

Su	Mo	Tu	We	Th	Fr	Sa
28	29	30	31	1	2	3
4	5	6	7	8	9	10
IN 07:32 OUT 12:16 YES IN 12:58 OUT 16:29		IN 07:44 OUT 12:48 YES IN 13:21 OUT 16:17	IN 07:33 OUT 12:00 YES IN 12:30 OUT 16:14		IN 07:35 OUT 11:10 YES IN 12:01 OUT 16:22	IN 07:34 OUT 12:13 YES IN 12:47 OUT 15:02
11	12	13	14	15	16	17
IN 07:34 OUT 13:59 YES IN 14:32 OUT 16:06	IN 07:35 OUT 13:10 YES IN 13:39 OUT 16:04	IN 07:27 OUT 13:05 YES IN 13:35 OUT 16:06			IN 07:35 OUT 13:17 YES IN 13:55	
	19	20	21			
	26	27	28			
	3	4	5			

**Employee Navigator**  
Employee: [Name]  
Name: Melinda [Name]  
Pay Period: 11/04/2012 - 11/17/2012

**Monthly View Items**  
Employee Favorites  
Add Calendar Add Clocking  
Employee Sign Off  
Monthly View TCS

**Employee Actions**  
Employee Section  
General  
Time Card Report  
Rotating Schedules

**Bookmarks**  
Bookmarks do not exist.

Once you have reviewed your time and cleared all exceptions, click Employee Sign Off to electronically sign off on your time records.

The Monthly View screen is where you can view your clocks and also request consecutive and non-consecutive calendar days.

Non-consecutive days: hold down the Control button and click on the days you would like to request. Click Add calendar and enter appropriate information.

Consecutive days: click on the Calendar to begin, hold down the Shift key and drag over the rest of the dates you wish to add. Click Add calendar and enter appropriate information.

Helpful Hint:  
When requesting multiple calendar days, be sure to only put total hours for one day and NOT total hours you are requesting off.